

Entity / Individual Name: _____

Property Address: _____

Tax Refunds Direct Credited

Inland Revenue now direct credit refunds to your bank. Please advise the bank account you wish refunds (if any) to go into.

Account Name _____ Bank Account Number _____

Provide details below depending if:

- The property was rented permanently; or
- Was used privately and also to derive income such as a holiday home (mixed use asset)

Rental Property		Days / \$	Mixed Use Asset		Days / \$
Number of days property was rented or available for rent during year			Number of days used during the year		
Was it rented to family or associated persons ¹ ? If so, advise number of days and amount of rent received			Number of days used by family or associated persons ¹		
			Rent received from family or associated persons		
			Number of days used for less than 80% of market rental		
			Rent received where was less than 80% of market rental		

¹ Associated persons include close relatives, or if owned by an entity, persons associated with the entity owning the property.

RENTAL INCOME \$ _____

Expense	\$
Advertising	
Agent collection & inspection fees	
Electricity & gas (if applicable)	
Interest expense (exclude any loan principal repayments)	
Insurance	
Legal expenses (attach details)	
Rates	
Repairs & maintenance	
Telephone	
Travel (provide number of km's driven)	
Other expenses (attach details)	
Asset purchases or sales (attach details)	