

McIntyre Dick

2025 Working for Families

Tax Refunds Direct Credited

Inland Revenue now direct credit refunds to your bank. Please advise the bank account you wish refunds (if any) to go into.

Account Name: _____ **Bank Account Number:** _____

	Spouse / Partner 1	Spouse / Partner 2
First Names		
Surname		
IRD Number		
Relationship start date		
Relationship end date		

Inland Revenue will require your spouse/partners tax return to be filed before they can calculate your entitlement.

Name of Child	Date of Birth	IRD Number	Date left school (if applicable)	Date care began/ended	Days per week in care	Custody shared with

Other details

Single parent family - number of weeks where 20 hours or more worked?	
Two parent family - number of weeks where 30 hours or more worked?	
Child Support received and / or paid	
Private maintenance received and / or paid	

Have you or your spouse / partner

Made a settlement on a trust and for which your family are eligible to benefit from?	<input type="checkbox"/> Yes / <input type="checkbox"/> No
Been provided with fringe benefits by a company or employer?	<input type="checkbox"/> Yes / <input type="checkbox"/> No
Receive a pension, annuity or other income which is exempt from income tax?	<input type="checkbox"/> Yes / <input type="checkbox"/> No
Been a non-resident during the year and received income overseas?	<input type="checkbox"/> Yes / <input type="checkbox"/> No
Received any PIE income which is not required to be returned in your tax return? e.g. Kiwisaver	<input type="checkbox"/> Yes / <input type="checkbox"/> No
Receive payments from any source used to replace lost income or pay day to day living expenses? e.g. your parent paying \$1,000 towards your house power	<input type="checkbox"/> Yes / <input type="checkbox"/> No
Receive a distribution from a superannuation scheme during the year	<input type="checkbox"/> Yes / <input type="checkbox"/> No

If the answer is yes to any of the above please provide further details.
