

Welcome to the Spring edition of our newsletter! 🌸

As we transition out of winter, we understand that the farming sector continues to face challenges, especially with the current economic climate. If you're experiencing cashflow constraints impacting your tax obligations, please reach out to us. We offer solutions like tax pooling to help manage these pressures.

In this edition, we're excited to share some great updates! Download our new Key Dates Calendar to stay on top of important compliance deadlines and learn about the upcoming updates to our Terms of Engagement.

Plus, we're celebrating major milestones - our own Stewart Perkins, Chris Shaw and Kathryn Ball mark 40 years with [Chartered Accountants ANZ](#) (CAANZ) and we congratulate Keith Neylon, winner of the Graham Dick Memorial Trophy and Davaar & Co for receiving the Export Southland Grant.

Sit back, relax and dive into a newsletter packed with tools, updates and inspiration to help you navigate the dynamic business world!



Download Our Key Dates Calendar!

We've created the McIntyre Dick Calendar to help you stay on top of important dates, including provisional tax deadlines, GST due dates and more! Download the PDF and hang it up in a convenient spot to easily keep track of dates.

[Download PDF](#)

We're Updating Our Terms of Engagement!



As part of our membership obligations with Chartered Accountants Australia New Zealand (CAANZ) and Inland Revenue, we are required to hold a signed terms of engagement on file for the work we undertake for you. If we don't have your current signed copy, we'll reach out in the next few months for a new version. Future changes will be communicated through our newsletter and updated on our website. If you have any questions, please [contact your advisor.](#)

[Terms of Engagement](#)

Celebrating 40 Years with CAANZ: Stewart Perkins, Chris Shaw, and Kathryn Ball!



We are so proud of our incredible team members [Stewart \(Stu\) Perkins](#), [Chris Shaw](#), and [Kathryn Ball](#) for [reaching 40 years with Chartered Accountants Australia New Zealand \(CAANZ\)](#)!

These awards are a reflection and recognition of the energy, drive, passion and commitment that Stu, Chris, and Kathryn bring to the work they do and the people they work alongside.

Want to know more about their journey and recent awards celebration?

[Read more](#)

Graham Dick Memorial Trophy Winner: Keith Neylon 🏆



Huge congratulations to Keith Neylon on being awarded our prestigious Graham Dick Memorial Trophy at the Export Southland Gala! 🍷🏆 Keith's pioneering contributions to New Zealand's export industry — across sectors like farming, meat processing and dairy — have had a massive impact. His leadership and innovation continue to inspire us all. Well deserved Keith! 🙌

[Read more](#)

Congratulations to [Davaar & Co!](#) 🐑



A huge congratulations to [Davaar & Co](#) for receiving the Export Southland Grant at the Export Southland Gala!

From humble beginnings over a cuppa during the COVID-19 lockdown, founder Kate Macdonald and her family have transformed their vision into a remarkable business that celebrates New Zealand's heritage and the versatility of wool. Well deserved [Davaar & Co](#), we're proud to be along on your journey!

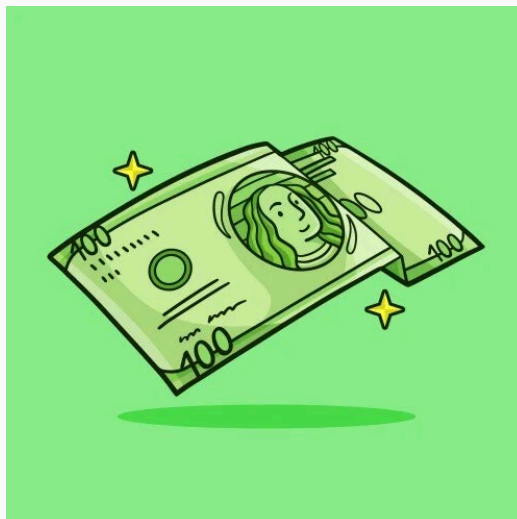
McIntyre Dick Joins Forces With The Southland Foundation



McIntyre Dick is proud to announce it's professional partnership for the recently established Southland Foundation.

We're delighted to be involved as Southland Foundation aligns with our ethos as proudly Southland based and here to support current and future generations. The foundation's primary focus is to provide a simple and enduring way for people to support charitable causes within the Southland community. To learn more about our partnership and how you can contribute, [read here](#).

News and Updates



Budget 2024 Boosts Inland Revenue's Collection Efforts: What It Means for Taxpayers

As part of Budget 2024 the Government allocated \$116m over the next four years to support Inland Revenue in collecting debt and improving compliance in the tax system.

[Read more](#)



Why You Need To Look Your Business Partner In The Eye

Sometimes business partnerships feel more like couples counselling! Discover how body language reveals unspoken feelings and why regular communication is key to keeping you and your partner on the same page.

[Read more](#)



Boost Your Xero Game by Attaching Invoices To Transactions!

Say goodbye to paperwork stress with Xero's excellent feature that allows you to attach

source documents directly to your transactions. 📄🔗 No more scrambling for invoices or paperwork — everything is neatly organised right where you need it!

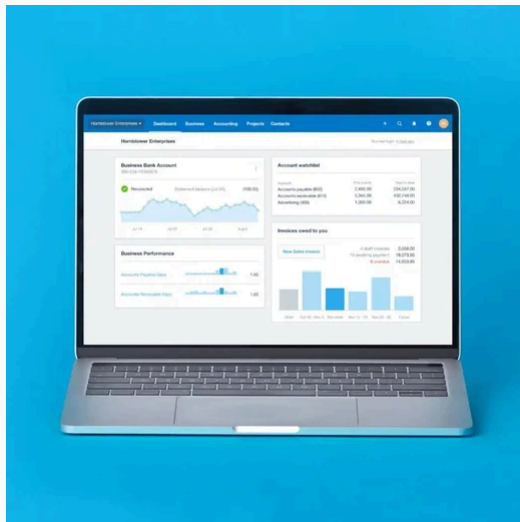
[Read more](#)



What's my Accountant Really Saying?

Navigating terms like accruals, FBT, and profit and loss statements can be confusing. But don't worry — we've got your back! [We've created a guide](#) to break down some of the most common accounting jargon and help you better understand your business's financial landscape.

[Read more](#)



New to Software? We're not!

💻 With years of experience, our team of accounting and software specialists is here to make your software journey smooth and hassle-free. Whether it's Xero, Farm Focus, Figured or something else, if you need training or you want to get more out of your software tools, contact our Software Support team on 📞 (03) 211 0801 or

software@mdp.co.nz



Have You Seen Our Latest [Farm Statistics?](#)

Our statistics are derived from financial reports for the 2023 financial year, encompassing both Dairy and Sheep/Beef farms. If you have any questions don't hesitate to contact one of our experienced rural advisors.

[Farm Statistics](#)

From Our Team



Welcome to the Team!

Join us in giving a warm welcome to Joanne Cayless in our Business Support team and Andrew Martin in Business Advisory! 🤝 A big shoutout to Emma Trainor, wrapping up her CAANZ internship with us — see you again in 2025! Plus, we're excited to have Kieran Blatch joining during the school holidays and full-time from January! 🎉



McIntyre Dick Values Awards 🏆

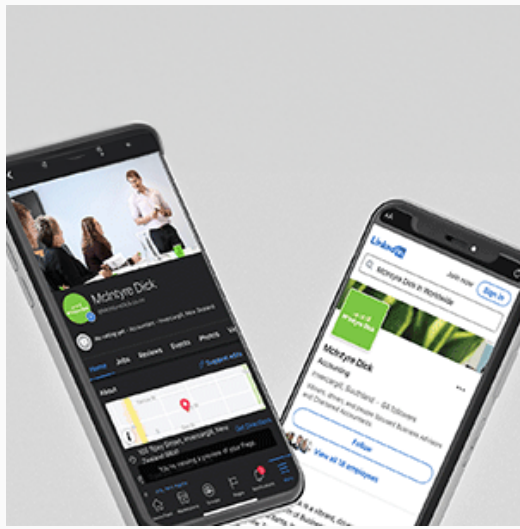
Each quarter we celebrate the team members who truly live our core values with our 'Values Awards.' This quarter's shining stars are:

- 🌟 Keri Howden - Inspire Award
- 🌟 Shanell (Nelly) Jarvie - Driven Award
- 🌟 Shay Cruickshank - People-Focussed Award



We Value Your Feedback!

Your trust means the world to us! Please consider leaving us a [Google review](#) and sharing your positive experience. Your referrals to friends, family and colleagues are invaluable, and anyone you introduce will receive the same high-quality service and attention to detail that you expect from McIntyre Dick. Thank you!



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[Facebook](#) and [LinkedIn](#) are great for networking and staying updated with business news. We love sharing our team and client successes and news. Follow us for our latest company news, industry updates and career opportunities; remember [we're hiring!](#)

That's it for now - if any of our newsletter content has left you with questions [please get in touch](#), we are here to help!

**Rachel Lock, CEO
& your team at McIntyre Dick**



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